

**ENTERED**

December 21, 2022

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF TEXAS  
Nathan Ochsner, ClerkMOTION AND ORDER  
FOR ADMISSION *PRO HAC VICE*

|          |                                      |                  |                |
|----------|--------------------------------------|------------------|----------------|
| Division | Houston                              | Main Case Number | 22-90341 (DRJ) |
| Debtor   | In Re: Core Scientific, Inc., et al. |                  |                |

This lawyer, who is admitted to the State Bar of \_\_\_\_\_ Illinois \_\_\_\_\_:

|                          |                          |
|--------------------------|--------------------------|
| Name                     | Ross M. Kwasteniet       |
| Firm                     | Kirkland & Ellis LLP     |
| Street                   | 300 North LaSalle Street |
| City & Zip Code          | Chicago, Illinois 60654  |
| Telephone                | 312-862-6000             |
| Licensed: State & Number | IL: 6276604              |

Seeks to appear as the attorney for this party:

|                          |                                      |
|--------------------------|--------------------------------------|
| Celsius Mining, LLC      |                                      |
| Dated: December 21, 2022 | Signed: /s/ Ross M. Kwasteniet _____ |

|   |                               |
|---|-------------------------------|
| COURT USE ONLY: The applicant's state bar reports their status as: _____. |                               |
| Dated: _____  | Signed: _____<br>Deputy Clerk |

Order (Docket No. 60)

The lawyer shall review the Local Rules, the Complex Case Procedures and the Court's published procedures.

This lawyer is admitted *pro hac vice*.

Signed: December 21, 2022

  
 DAVID R. JONES  
 UNITED STATES BANKRUPTCY JUDGE

United States Bankruptcy Court  
Southern District of Texas

In re:  
Core Scientific, Inc.  
Debtor

Case No. 22-90341-drj  
Chapter 11

## CERTIFICATE OF NOTICE

District/off: 0541-4  
Date Rcvd: Dec 22, 2022

User: ADIuser  
Form ID: pdf002

Page 1 of 3  
Total Noticed: 4

The following symbols are used throughout this certificate:

| Symbol | Definition |
|--------|------------|
|--------|------------|

|   |  |
|---|--|
| + | Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP. |
|---|--|

**Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Dec 24, 2022:**

| Recip ID | Recipient Name and Address  |
|----------|---|
| db       | + Core Scientific, Inc., 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251  |
| op       | + Stretto, Stretto, 8269 E. 23rd Avenue, Suite 275, Denver, CO 80238-3597   |
| cr       | + Tenaska Power Services Co., c/o Ross & Smith, P.C., Attn: Jason Binford, 2003 N. Lamar Blvd., Suite 100 Austin, TX 78705-4932 |

TOTAL: 3

**Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.**

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

| Recip ID | Notice Type: Email Address                  | Date/Time            | Recipient Name and Address   |
|----------|---|----------------------|--|
| cr       | + Email/Text: neil.ortleams@judithwross.com | Dec 22 2022 20:18:00 | Tenaska Power Services Co., c/o Ross & Smith, P.C., Attn: Judith W. Ross, 700 N. Pearl Street, Suite 1610, Dallas, TX 75201-7459 |

TOTAL: 1

## BYPASSED RECIPIENTS

**The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.**

| Recip ID | Bypass Reason | Name and Address                                  |
|----------|---------------|---|
| cr       |               | Ad Hoc Group of Secured Convertible Noteholders   |
| cr       |               | Barings BDC, Inc.                                 |
| cr       |               | Barings Capital Investment Corporation            |
| cr       |               | Barings Private Credit Corp.                      |
| cr       |               | BlockFi, Inc. and its affiliated entities         |
| cr       |               | Bremer Bank                                       |
| cr       |               | Celsius Mining, LLC                               |
| cr       |               | MP2 Energy Texas LLC d/b/a Shell Energy Solutions |
| cr       |               | MassMutual Asset Finance, LLC                     |
| cr       |               | NYDIG ABL LLC                                     |

TOTAL: 10 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

## NOTICE CERTIFICATION

**I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**

**Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Dec 24, 2022

Signature: /s/Gustava Winters

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## CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on December 21, 2022 at the address(es) listed below:

| Name                 | Email Address   |
|----------------------|---|
| Alfredo R Perez      | on behalf of Debtor Core Scientific Specialty Mining (Oklahoma) LLC alfredo.perez@weil.com<br>alfredo-perez-1218@ecf.pacerpro.com;erin.choi@weil.com;clifford.carlson@weil.com;rene.olvera@weil.com;christopher.jalomo@weil.com;jake.rutherford@weil.com;theodore.heckel@weil.com |
| Alfredo R Perez      | on behalf of Debtor Radar Relay Inc. alfredo.perez@weil.com,<br>alfredo-perez-1218@ecf.pacerpro.com;erin.choi@weil.com;clifford.carlson@weil.com;rene.olvera@weil.com;christopher.jalomo@weil.com;jake.rutherford@weil.com;theodore.heckel@weil.com                               |
| Alfredo R Perez      | on behalf of Debtor RADAR LLC alfredo.perez@weil.com<br>alfredo-perez-1218@ecf.pacerpro.com;erin.choi@weil.com;clifford.carlson@weil.com;rene.olvera@weil.com;christopher.jalomo@weil.com;jake.rutherford@weil.com;theodore.heckel@weil.com                                       |
| Alfredo R Perez      | on behalf of Debtor Core Scientific Mining LLC alfredo.perez@weil.com<br>alfredo-perez-1218@ecf.pacerpro.com;erin.choi@weil.com;clifford.carlson@weil.com;rene.olvera@weil.com;christopher.jalomo@weil.com;jake.rutherford@weil.com;theodore.heckel@weil.com                      |
| Alfredo R Perez      | on behalf of Debtor American Property Acquisitions VII LLC alfredo.perez@weil.com,<br>alfredo-perez-1218@ecf.pacerpro.com;erin.choi@weil.com;clifford.carlson@weil.com;rene.olvera@weil.com;christopher.jalomo@weil.com;jake.rutherford@weil.com;theodore.heckel@weil.com         |
| Alfredo R Perez      | on behalf of Debtor American Property Acquisitions I LLC alfredo.perez@weil.com,<br>alfredo-perez-1218@ecf.pacerpro.com;erin.choi@weil.com;clifford.carlson@weil.com;rene.olvera@weil.com;christopher.jalomo@weil.com;jake.rutherford@weil.com;theodore.heckel@weil.com           |
| Alfredo R Perez      | on behalf of Debtor Starboard Capital LLC alfredo.perez@weil.com<br>alfredo-perez-1218@ecf.pacerpro.com;erin.choi@weil.com;clifford.carlson@weil.com;rene.olvera@weil.com;christopher.jalomo@weil.com;jake.rutherford@weil.com;theodore.heckel@weil.com                           |
| Alfredo R Perez      | on behalf of Debtor Core Scientific Acquired Mining LLC alfredo.perez@weil.com<br>alfredo-perez-1218@ecf.pacerpro.com;erin.choi@weil.com;clifford.carlson@weil.com;rene.olvera@weil.com;christopher.jalomo@weil.com;jake.rutherford@weil.com;theodore.heckel@weil.com             |
| Alfredo R Perez      | on behalf of Debtor Core Scientific Inc. alfredo.perez@weil.com,<br>alfredo-perez-1218@ecf.pacerpro.com;erin.choi@weil.com;clifford.carlson@weil.com;rene.olvera@weil.com;christopher.jalomo@weil.com;jake.rutherford@weil.com;theodore.heckel@weil.com                           |
| Alfredo R Perez      | on behalf of Debtor American Property Acquisition LLC alfredo.perez@weil.com,<br>alfredo-perez-1218@ecf.pacerpro.com;erin.choi@weil.com;clifford.carlson@weil.com;rene.olvera@weil.com;christopher.jalomo@weil.com;jake.rutherford@weil.com;theodore.heckel@weil.com              |
| Alfredo R Perez      | on behalf of Debtor Core Scientific Operating Company alfredo.perez@weil.com<br>alfredo-perez-1218@ecf.pacerpro.com;erin.choi@weil.com;clifford.carlson@weil.com;rene.olvera@weil.com;christopher.jalomo@weil.com;jake.rutherford@weil.com;theodore.heckel@weil.com               |
| Alicia Lenae Barcomb | on behalf of U.S. Trustee US Trustee alicia.barcomb@usdoj.gov   |
| Arsalan Muhammad     | on behalf of Creditor BlockFi Inc. and its affiliated entities arsalan.muhammad@haynesboone.com,<br>kenneth.rusinko@haynesboone.com   |
| Charles Thomas Kruse | on behalf of Creditor Barings BDC Inc. tom.kruse@arnoldporter.com   |
| Charles Thomas Kruse | on behalf of Creditor Barings Capital Investment Corporation tom.kruse@arnoldporter.com   |
| Charles Thomas Kruse | on behalf of Creditor Barings Private Credit Corp. tom.kruse@arnoldporter.com   |
| Craig E Power        | on behalf of Creditor MP2 Energy Texas LLC d/b/a Shell Energy Solutions cpower@cokinoslaw.com<br>mbartlett@cokinoslaw.com;eolson@cokinoslaw.com   |

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|                           |   |
|---------------------------|---|
| Eric L Scott              | on behalf of Creditor MK Marlow Company LLC escott@sv-legal.com   |
| Hector Duran, Jr          | on behalf of U.S. Trustee US Trustee Hector.Duran.Jr@usdoj.gov  |
| James Tillman Grogan, III | on behalf of Creditor Ad Hoc Group of Secured Convertible Noteholders jamesgrogan@paulhastings.com  |
| Jason B. Binford          | on behalf of Creditor Tenaska Power Services Co. jason.binford@judithwross.com  |
| Jayson B. Ruff            | on behalf of U.S. Trustee US Trustee jayson.b.ruff@usdoj.gov  |
| Judith W Ross             | on behalf of Creditor Tenaska Power Services Co. judith.ross@judithwross.com  |
| Maegan Quejada            | on behalf of Creditor NYDIG ABL LLC mquejada@sidley.com<br>txefilingnotice@sidley.com;maegan-quejada-3302@ecf.pacerpro.com;efilingnotice@sidley.com |
| Maria Mulrooney Bartlett  | on behalf of Creditor MP2 Energy Texas LLC d/b/a Shell Energy Solutions mbartlett@cokinoslaw.com  |
| Matthew D Cavanaugh       | on behalf of Creditor Celsius Mining LLC mcavanaugh@jw.com,<br>kgradney@jw.com;dtrevino@jw.com;jpupo@jw.com;JacksonWalkerLLP@jubileebk.net          |
| Nathaniel Richard Hull    | on behalf of Creditor MassMutual Asset Finance LLC nhull@verrilldana.com  |
| Thomas O. Bean            | on behalf of Creditor MassMutual Asset Finance LLC tbean@verrilldana.com  |
| US Trustee                | USTPRegion07.HU.ECF@USDOJ.GOV   |

TOTAL: 29